

In HSA administration, you have choice. Choose us.

1 We're Here To Stay

Using a medical provider as an HSA administrator may seem like a logical choice until you decide to change plans - then it gets messy.

We have the same ability to integrate medical claim information, but can also interface with dental & vision providers - offering a total solution.

So, while your plans/providers change over time, we can stay a consistent source of HSA support.

We Stack the Deck

Don't overlook the power of simplicity! Our participants benefit from a single card that can be used to tap into their HSA, FSA, Transit, Parking and HRA funds.



One Card Solution

3 Balance Transfer Support

Whether you choose to do a group transfer of consumer HSAs or allow your consumers to decide on an individual basis if transferring existing balances is right for them, Baker Tilly Vantagen will support all communication and coordination efforts of the transfers.

Fee Flexibility

Baker Tilly Vantagen's HSA fee setup has the ability to be consumer facing, employer facing or a combination of the two. We are flexible when it comes to finding the right fee arrangement for you and your consumers.

5 Our Tools Are User-Friendly

It all starts with a simple user log in and agreement of terms. The account is opened! From there, participants have full control of their account and can utilize the many resources available to them.

With the myFlexDollars **Online Portal** and **Mobile App**, your HSA participants will feel more connected to their healthcare savings and spending. Real time account balance access and contribution/distribution requests are simple and quick.



myFlexDollars.com

We're Your Partner

Solutions for you - the employer:

- > Coordination of HSA funding for fully opened accounts
- > Follow-up coordination for unopened accounts
- > Contribution monitoring throughout the year to ensure IRS annual maximums are not exceeded
- > Simple and robust employer access



Let's Talk More About HSAs:
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